

HIND SECURITIES & CREDITS LIMITED

Registered Office : D-16, GROUND FLOOR, UDYOG NAGAR, NANGLOI, DELHI - 110041
CIN : L74899DL1993PLCO56702
Website : www.supersecurities.in
Contact No. : +91-9899425575
Email Id : supersecurities1993@gmail.com
info_hindsecurities@yahoo.in

March 19, 2021

BSE Limited,
The Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539114

Subject: Submission of Post Delisting Compliance in compliance with SEBI (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulation")

Ref: Delisting Offer made to the shareholders of Hind Securities and Credits Limited

Dear Sir/Madam,


This is with reference to captioned subject and in continuation of your notice bearing no. no. 20210301-19 dated March 01, 2021.

In terms of undertaking submitted under the final application made to the BSE Limited by the Hind Securities and Credits Limited ('the Company'), this is to inform you that:

1. The Company has published the information about the delisting of its securities from all the Exchanges in the following newspapers on March 17, 2021 (*copy of the clipping are enclosed for your reference*):
 - a) Business Standard (National English Language Daily Newspaper)
 - b) Business Standard (Hindi Language Daily Newspaper)
 - c) Mumbai Lakhsdeep (Marathi Language Daily Newspaper)
2. The Company also submitting the procedure to be followed for tendering the shares of the company upon delisting the shares from the Exchanges.

Kindly take the same on your records.

Thanking You,
For Hind Securities and Credits Limited


(Pakul Chadha)
Company Secretary

Company Secretary

Encl.: As Above

**PUBLIC ANNOUNCEMENT OF FINAL EXIT OFFER TO THE EQUITY SHAREHOLDERS OF
HIND SECURITIES AND CREDITS LIMITED**

Registered Office: D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041

CIN: L74899DL1993PLC056702

Contact No. +91-9899425575, E-mail: supersecurities1993@gmail.com

Website: www.supersecurities.in

THE EQUITY SHARES OF THE COMPANY HAVE ALREADY BEEN DELISTED FROM ALL THE STOCK EXCHANGES AND HENCE ARE NO LONGER TRADED. THIS OFFER IS TO PROVIDE YOU WITH A FINAL OPPORTUNITY TO EXIT.

AS A SHAREHOLDER OF THE COMPANY PLEASE NOTE THAT DUE TO DELISTING YOU SHALL NO LONGER BE ABLE TO SELL THE SHARES OF THE COMPANY OVER THE STOCK EXCHANGES AND THEREFORE IT WOULD BE DIFFICULT TO DISPOSE OFF YOUR SHARES.

All the remaining Public Shareholders of Hind Securities and Credits Limited ("the Company") are hereby informed that subsequent to the successful completion of delisting offer, which were concluded in accordance with Chapter VII and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("the Regulations"), and subsequent amendments thereto, wherein the exit offer was made by the Promoter/Acquirer Mr. Parveen Gupta and Mr. Parteek Gupta at the exit price of Rs 13.00 (Rupees Thirteen Only) to the public shareholders of Hind Securities and Credits Limited.

The BSE Limited vide its notice bearing reference no. 20210301-19 dated 1st March, 2021 have delisted the Company from the exchange with effect from 16th March, 2021.

As per SEBI (Delisting of Equity Shares) Regulations, 2009 and subsequent amendments thereof, the BSE Limited has stipulated that the acquirer shall provide an exit option to the remaining public shareholders of the Company. The Public Shareholders of the Company who did not or were unable to participate in the delisting offer or who unsuccessfully tendered their shares in the aforementioned processes, now have a last and final opportunity to sell their shares to the promoter/acquirer at the exit price of Rs 13.00 (Rupees Thirteen Only) per share commencing from 17th March, 2021 to 16th March, 2022 i.e. for a period of One Year in Compliance with relevant provisions of SEBI (Delisting of equity shares) Regulations, 2009 and subsequent amendments thereto.

The Form of Acceptance alongwith relevant enclosures inviting public shareholders to tender their shares at the exit price to the "Acquirer" is being shortly dispatched to all the remaining public shareholders, who did not or were unable to participate in the delisting process or who unsuccessfully tendered their shares in the aforementioned processes.

Subject to any Regulatory Approvals as may be required, the Acquirer intends to dispatch payment to the shareholders who will validly tender their shares to the Acquirers with all the necessary documentation within 15 days of such receipt.

TENDERING PROCESS FOR REMAINING EQUITY SHARES

- 1. Shareholders holding their equity shares in physical form:** Equity Shareholders who hold equity shares in physical form and wish to tender their shares will be required to send the Form of Acceptance Cum Acknowledgement duly filled in, Original Physical Share Certificate accompanied with Blank Transfer Deed duly signed along with relevant authorizations, if applicable, to the Company at its registered office situated at D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041.



2. **Shareholders holding their equity shares in Demat Form:** Beneficial Owners and shareholders holding equity shares in dematerialized form, will be required to send their duly filled in Form of Acceptance Cum Acknowledgement along with relevant authorizations, if applicable, alongwith photo copy of delivery instructions in "Off-Market" mode or Counterfoil of the delivery instructions in "Off-Market" mode duly acknowledged by the Depository Participant ("DP") in favour of following account and send it to the acquirer, Mr. Parveen Gupta/ Mr. Parteek Gupta, C/o Hind Securities and Credits Limited having registered office at D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041:

Depository Participant Name	Parveen Gupta
Depository Participant Identification Number	19101
Client Identification Number	1201910102271538
Depository Name	SMC Global Securities Limited - New Delhi
Depository Account Name	Central Depository Services (India) Limited (CDSL)

For any query relating to the exit offer, please consult the Company. The shareholders are requested to tender or send their complete document(s) to the Company at the following address as per the mode of delivery mentioned herein from Monday to Friday between 10:00 A.M. to 5:00 P.M.

Sl. No.	Address	Contact Person	Mode of delivery	Telephone Number	Fax No.
1.	D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041	Parul Chadha (Company Secretary & Compliance Officer)	By Regd. Post/Speed Post/Courier/Hand Delivery	+91-9899425575	NA

For Hind Securities and Credits Limited


Parul Chadha
 Company Secretary & Compliance Officer

Place: 16th March 2021
 Date: Delhi

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

OFFER OPENS ON - 17.03.2021
OFFER CLOSES ON - 16.03.2022

FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT

To

The Acquirer

Mr. Parveen Gupta/Mr. Parteek Gupta

C/o Hind Securities and Credits Limited (Delisting Offer)

Address: D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041

Sir(s)

SUBJECT: FINAL EXIT FACILITY TO THE REMAINING PUBLIC SHAREHOLDERS OF HIND SECURITIES AND CREDITS LIMITED ("THE COMPANY") TO TENDER THEIR SHARES IN FAVOUR OF MR. PARVEEN GUPTA AND MR. PARTEEK GUPTA (HEREINAFTER COLLECTIVELY REFERRED TO AS "THE ACQUIRER(S)") AT PRICE OF RS. 13/- PER EQUITY SHARE.

In respect of the Exit Facility available up to One Year from 17.03.2021 to 16.03.2022, I/We hereby state the following:

THE SHARES OF THE COMPANY HAVE ALREADY BEEN DELISTED FROM ALL THE STOCK EXCHANGE AND HENCE ARE NO LONGER TRADED. THIS OFFER IS TO PROVIDE YOU WITH A FINAL OPPORTUNITY TO EXIT.

AS A SHAREHOLDER OF THE COMPANY PLEASE NOTE THAT DUE TO DELISTING YOU SHALL NO LONGER BE ABLE TO SELL THE SHARES OF THE COMPANY OVER THE STOCK EXCHANGES AND THEREFORE IT WOULD BE DIFFICULT TO DISPOSE OFF YOUR SHARES.

All the remaining Public Shareholders of Hind Securities and Credits Limited ("the Company") are hereby informed that subsequent to the successful completion of delisting offer, which were concluded in accordance with Chapter VII and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("the Regulations"), and subsequent amendments thereto, wherein the exit offer was made by the Promoter/Acquirer Mr. Parveen Gupta and Mr. Parteek Gupta at the exit price of Rs. 13/- (Rupees Thirteen Only) to the public shareholders of Hind Securities and Credits Limited.

BSE Limited vide its notice bearing reference no. 20210301-19 dated 01st March, 2021 have delisted the Company from the exchange with effect from 16th March, 2021.

As per SEBI (Delisting of Equity Shares) Regulations, 2009 and subsequent amendments thereto, the BSE Limited have stipulated that the acquirer shall provide an exit option to the remaining Public Shareholders of the Company for a period of one year. The Public Shareholders of the Company who did not or were unable to participate in the delisting offer or who unsuccessfully tendered their shares in the aforementioned processes, now have a last and final opportunity to sell their shares to the promoter/acquirer at the exit price of Rs 13/- (Rupees Thirteen Only) per share commencing from 17th

March, 2021 to 16th March, 2022 i.e. for a period of One Year in Compliance with relevant provisions of SEBI (Delisting of equity shares) Regulations, 2009 and subsequent amendments thereto.

Subject to Regulatory Approval(s) if any, as may be required, the acquirer intends to dispatch payment to the shareholder(s) who will validly tender their shares to the Acquirer with all the necessary documentation, within a period of 15 days of receipt of valid applications.

PART A - FOR SHARES HELD IN PHYSICAL FORM:

I/We am/are registered holder of following Equity Shares in the physical form. I/We accept the Final Exit Facility provided by 'the Acquirer' and to avail the same, are enclosing the original share certificate(s) and duly signed & witnessed valid transfer deed(s) in respect of the said Equity Shares:

(Use separate Form for different Folios)

FOLIO NO.	CERTIFICATE NO.	DISTINCTIVE NOS.		NO. OF SHARES
		FROM	TO	
NO. OF SHARE CERTIFICATES ATTACHED:		TOTAL NUMBER OF SHARES:		

(In case of insufficient space, please use an additional sheet and authenticate the same)

I/We confirm that, I/We am/are the registered holders of the equity shares of Hind Securities and Credits Limited, which are being tendered herewith by me/us under the Final Exit Facility and the said equity shares are free from liens, charges & encumbrances of any kind whatsoever.

I/We note and understand that the Original Share Certificate(s) and valid Share Transfer Deed(s) will be held in trust for me/us by 'the Acquirer' until the time; they make payment of the purchase consideration.

I/We also note and understand that 'the Acquirer' will pay the purchases consideration to the extent possible within 15 days from the date of receipt of all duly completed documents/forms (or such longer period as may be required to obtain the relevant regulatory approvals, if any).

PART B - FOR SHARES HELD IN DEMATERIALIZED FORM:

I/We hold the following Equity Shares in Dematerialized Form. I/We accept the Exit Facility provided by 'the Acquirers' and enclose a counterfoil(s)/photocopy of the Delivery Instruction(s) duly acknowledged by my DP in respect of said Equity Shares as detailed below:

DP NAME	DP ID	CLIENT ID	NAME OF BENEFICIARY	NO. OF SHARES

I/We have done off market transaction for crediting the above equity share(s) to the Depository Account of **"The Acquirer"**, whose particulars are given as under:

NAME OF ACCOUNT	DP ID	CLIENT ID	DP NAME	DEPOSITORY
Parveen Gupta	19101	1201910102271538	Smc Global Securities Limited - New Delhi	Central Depository Services (India) Limited (CDSL)

I/We note and understand that the shares would lie to the Depository Account of "the Acquirer" until they make payment of the purchase consideration within 15 days from the date of receipt of all duly completed documents/forms (or such longer period as may be required to obtain the relevant regulatory approvals, If any).

PART C - GENERAL:

I/We confirm that the equity shares of Hind Securities and Credits Limited, which are being tendered herewith by me/us under the offer are free from liens, charges and encumbrances of any kind whatsoever.

My/Our execution of this Form of Acceptance shall constitute my/our warranty that the equity shares comprised in this application are owned by me/us and are transferred by me/us free from all liens, charges, claims of third parties and encumbrances. If any claim is made by any third party in respect of the said equity shares, I/we will hold the Acquirer, harmless and indemnified against any loss they or either of them may suffer in the event of the Acquirer acquiring these equity shares.

I/We agree that the Acquirer may pay the exit price only after due verification of the document(s) and signature(s) and on obtaining the necessary approvals if any.

I/We also note and understand that the shares/Original Share Certificate(s) and Transfer Deed(s) will be held by the Acquirer in trust for me/us till the date, the Acquirer makes payment of consideration or the date by which Shares/Original Share Certificate(s), Transfer Deed(s) and other documents are dispatched to the shareholders, as the case may be.

I/We note and understand that the shares would held in trust by the Acquirer until the time the Acquirer makes payment of purchase consideration.

I/We undertake to execute such further document(s) if any and give such further assurance(s) as may be required or expedient to give effect to my / our agreeing to sell the said equity shares.

I/We irrevocably authorize the Acquirer to send by Registered Post at my/our risk, the Cheque (s)/ Demand Draft(s)/Pay Order(s) in settlement of consideration payable, to the Sole/First holder at the address given hereunder and if full address is not given below the same will be forwarded at the address registered with Hind Securities and Credits Limited:

Name and complete address of the Sole/First holder (in case of member(s), address as registered with HIND SECURITIES AND CREDITS LIMITED):			
<hr/>			
<hr/>			
Place: _____	Date: _____	Tel./Mobile No(s): _____	Fax No.: _____

So as to avoid fraudulent encashment in transit, the shareholder(s) may provide details of bank account of the first/sole shareholder and the consideration will be payable by way of ECS Mode like RTGS/NEFT/Direct Credit and the same will be drawn accordingly.

Bank Account No.: _____

Type of Account: _____ *(Saving /Current /other (please specify))*

Name of the Bank: _____

Name of the Branch and Address: _____

IFCS Code of Bank: _____

Note: Shareholders are requested to kindly provide compulsorily above said Bank Details as mentioned in the table given above in order to receive sale consideration through NEFT/RTGS/Direct Credit.

The Permanent Account No. (PAN/GIR No.) allotted under the Income Tax Act, 1961 is as under:

	1 st Shareholder	2 nd Shareholder	3 rd Shareholder
PAN / GIR No.			

Yours faithfully,

Signed and Delivered:

	FULL NAME (S) OF THE HOLDERS	SIGNATURE (S)
First/Sole Shareholder		
Joint Holder 1		
Joint Holder 2		

Note: In case of joint holdings all the holders must sign. In case of body corporate, stamp of the Company should be affixed and necessary Board Resolution should be attached.

CHECKLIST

FOR DEMAT SHAREHOLDERS	FOR PHYSICAL SHAREHOLDERS
1. Duly Filled and Signed Form of Acceptance	1. Duly Filled and Signed Form of Acceptance
2. Copy of Acknowledged Demat Slip	2. Original Physical Share Certificate of the Company
3. Other document, as applicable	3. Duly filled and signed Transfer Deed
	4. Other documents, as applicable
4. Self-Attested copy of PAN Number (Permanent Account Number)	5. Self-Attested copy of PAN Number (Permanent Account Number)

----- Tear along this line -----

Acknowledgement Slip

Received from Mr./Ms./M/s..... Form of Acceptance along with the following documents:-

A) For shares held in Physical Form:

1. Original Share Certificate(s) alongwith duly signed transfer deed(s)
2.(Specify)
3.(Specify)

B) For shares held in Dematerialized Form:

1. Counterfoils photocopy of the delivery Instruction duly acknowledged by Depository Participant.
2.(Specify)
3.(Specify)

Signature of Official:

Date:

Please send all your correspondences to the Acquirer and send the correspondences at below mentioned address of the company.

Address: D-16, Ground Floor, Udyog Nagar, Nangloi, Delhi-110041

Contact No. +91-9899425575

E-mail: supersecurities1993@gmail.com